

## ANNOUNCEMENT TO THE SHAREHOLDERS

PT Mitra Adiperkasa Tbk.  
Domiciled in Central Jakarta  
(The "**Company**")

We hereby inform the shareholders of the Company, that the Company will convene Annual General Meeting of Shareholders and Extraordinary General Meeting of Shareholders (both hereinafter referred to as the "**Meeting**") on Monday, May 25<sup>th</sup>, 2015, from 09:30 AM (Jakarta Time) WIB up to finish, at Grand Sahid Jaya Hotel, Jl. Jend. Sudirman Kav. 86, Jakarta Pusat 10220.

Shareholders who are entitled to attend or be represented at the Meeting are:

1. For the Company's shares that are not in collective custody:  
The shareholders of the Company or their proxies of the shareholders of the Company whose names are duly registered in the Shareholder Register of the Company as of April 29<sup>th</sup>, 2015 16:00 (Jakarta Time), administered by PT Datindo Entrycom, the Share Registrar of the Company domiciled in South Jakarta and having its address at Wisma Sudirman, Jalan Sudirman Kav 34-35, Jakarta 10220 Indonesia ("**BAE**");
2. For the Company's shares which are in collective custody:  
The shareholders or proxies of the shareholders whose names are recorded on the account holder or custodian bank in the Indonesian Central Securities Depository ("**KSEI**") as of April 29<sup>th</sup>, 2015 16.00 (Jakarta Time) at the latest. KSEI's securities account holders in collective custody are required to provide Shareholder Register they manage to KSEI in order to obtain Written Confirmation For Meeting (*Konfirmasi Tertulis Untuk Rapat*).

Each proposed Meeting agenda from the shareholders will be included in the agenda of the meeting provided that it complies with the requirements stipulated under Financial Services Authority Regulation No. 32/ POJK.04/2014 regarding Plan and Implementation of General Meeting of Shareholders of Public Companies ("**Rule 32**") and the Articles of Association of the Company that are: (i) such proposal must be submitted in writing to the Board of Directors of the Company by one or more shareholders representing a minimum of 1/20 (one twentieth) or more of the total shares with voting rights, (ii) submission of the proposal is made in good faith; (iii) proposing shareholder(s) must take into account the interests of the Company; (iv) proposing shareholder(s) must provide reasons and materials of such proposed agenda; (v) the proposal does not conflict with laws and regulations; and (vi) the proposal must be received by the Company's Board of Directors no later than 7 (seven) days prior to the date of the Meeting's invitation.

In accordance with Article 13 paragraph (3) of Regulation 32 and Articles of Association of the Company, the Meeting's invitation will be published in (i) two (2) newspapers with nationwide circulation, published on **Thursday, April 30<sup>th</sup>, 2015**, (ii) Indonesian Stock Exchange website and (iii) the Company's website.

This announcement is also made as an alteration to the date of the EGMS Announcement as published in Spin-Off Plan (*Rancangan Pemisahan*) to fall on April 13th 2015 instead, which was announced by the Company to the public in Sinar Harapan daily newspaper on March 31<sup>st</sup>, 2015. .

Jakarta, April 13<sup>rd</sup>, 2015  
Board of Directors